



Bank Example AG
P.O. Box
CH-8000 Zurich

SPECIMEN

Credit Facilities Guarantee No. _____ **dated** _____
for _____ **amount** _____ **(in words: _____)**

As security for a credit line which you will grant to

_____ ,

we, UBS AG, _____, irrespective of the validity and the legal effects of the above mentioned credit relationship and waiving all rights of objection and defense arising therefrom, hereby irrevocably undertake to pay to you, upon your first demand, any amount up to the above mentioned maximum amount (including principal, interest and all other charges) upon receipt of

your request for payment duly signed in original or by authenticated SWIFT stating that _____ has not repaid the amount claimed under this guarantee on the due date.

Our guarantee is valid until _____

and expires in full and automatically, should your request for payment in writing and original or by authenticated SWIFT not be in our possession at our above address on or before that date.

Our guarantee will be reduced by each payment made by us as a result of a claim.

This guarantee is governed by Swiss law, place of jurisdiction and performance is _____.

UBS AG