

GENERIC: APPLICATION FORM

CONTACT INFORMATION

Contact Person:

Street Address:

City / Town / Postal Code

Phone:

Cell:

Fax:

Email Address:

Skype:

BORROWER'S LOAN REQUEST

Purpose of Loan:

Loan Term (*Desired*):

Interest Rate (*Desired*):

Interest Reserves:

Total Project Cost:

Principal Cash Contributions:

Principal – Other Collateral:

Total Soft Costs Expended to
Date:

Loan Amount Requested:

Completed Value:

Loan to Value Ratio:

Lender Origination:

Referring Broker Fees:

PRINCIPAL OWNERS (must account for 100% of the ownership of the business)

List below **all** officers, directors, partners, owners, co-owners, and stockholders.

Full Legal Name	Title	% Owned	Active in Company?
------------------------	--------------	--------------------	-------------------------------

PROPOSED BORROWER INFORMATION

Company Name

Type of Entity

Tax ID Number

Prior Project Experience

Street Address

City / Town / Postal *Code*

County

Web Site

Place of Incorporation

Date of Incorporation

Country

Number of Employees:

BORROWER PRINCIPAL(S) INFORMATION

Principal (1)

Name

Company Name

Occupation

Adjusted Gross Income
2010

Adjusted Gross Income
2011

Adjusted Gross Income
2012

Total Assets

Liquidity

Real Estate Holdings

Net Worth

SS Number

DL Number & State

Credit Score

Street Address

City / Town / Postal Code

Phone

Email

Principal (2)

Name

Company Name

Occupation

Adjusted Gross Income
2010

Adjusted Gross Income
2011

Adjusted Gross Income
2012

Total Assets

Liquidity

Real Estate Holdings

Net Worth

SS Number

DL Number & State

Credit Score

Street Address

City / Town / Postal Code

Phone

Email

Principal (3)

Name

Company Name

Occupation

Adjusted Gross Income
2010

Adjusted Gross Income
2011

Adjusted Gross Income
2012

Total Assets

Liquidity

Real Estate Holdings

Net Worth

SS Number

DL Number & State

Credit Score

Street Address

City / Town / Postal *Code*

Phone

Email

Principal (4)

Name

Company Name

Occupation

Adjusted Gross Income
2010

Adjusted Gross Income
2011

Adjusted Gross Income
2012

Total Assets

Liquidity

Real Estate Holdings

Net Worth

SS Number

DL Number & State

Credit Score

Street Address

City / Town / Postal *Code*

Phone

Email

SOLICITORS / LAWYERS INFORMATION

Name

Firm Name

Firm Address

City / Town / Postal *Code*

Business Telephone Number

Business Fax Number

Cell Phone

Solicitors Name

E-mail Address

ACCOUNTANTS INFORMATION

Name

Firm Name

Firm Address

City / Town / Postal *Code*

Business Telephone Number

Business Fax Number

Cell Phone

Account Manager

E-mail Address

BANK INFORMATION

Name

Bank Name

Bank Address

City / Town / Postal *Code*

BIC / SWIFT Code

Branch Code (if applicable)

IBAN

Officer / Account Manager

E-mail Address

EXECUTIVE SUMMARY (500 words)

EXIT / REPAYMENT STRATEGY (500 words)

REFERRING AGENT INFORMATION

Company
Name:

Office:

Contact
Name:

Cell:

Email
Address:

Address:

